600196

2017

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4

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2.1

A			600196	-
H			02196	-

	021-33987870	021-33987870
	1289 A	1289 A
	ir@fosunpharma.com	ir@fosunpharma.com

2.2

			(%)
	50,633,964,524.18	43,767,787,265.95	15.69
	24,660,432,600.86	22,190,215,546.23	11.13
	1-6		(%)
	1,103,566,358.37	936,053,570.46	17.90
	8,353,022,551.94	6,937,091,238.45	20.41
	1,689,059,654.89	1,500,266,407.57	12.58
	1,268,112,299.48	1,118,942,830.94	13.33
%	7.46	8.09	0.63
	0.70	0.65	7.69
	0.70	0.65	7.69

2.3

:

				72,515		
10						
		(%)				
		37.40	933,294,708	0		0
HKSCC NOMINEES LIMITED [1]		19.37	483,255,300 [3]	0		
005L CT001		2.19	54,560,190	52,401,746		0
		1.67	41,546,564	0		0
		0.96	24,067,700	0		0
018L FH001		0.90	22,502,864	0		0
[2]		0.88	22,028,168	0		0
019L FH002		0.64	15,962,512	15,692,445		0
		0.61	15,120,547	0		0
		0.56	14,023,794	0		0

1 HKSCC NOMINEES LIMITED

2

3 8,578,000 H

0.34%

2.4

2.5

2.6

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						%
2011	11	122136	2012-4-25	2017-4-25	15	5.53
2016	16 01	136236	2016-3-4	2021-3-4	30	3.35
2017	17 01	143020	2017-3-14	2022-3-14	12.5	4.5

2017 4 25 11 2017 4 14

http://www.sse.com.cn

	45.73%	42.31%
	1-6	
EBITDA	10.49	10.92

3.1

2017

835,302.26 2016 20.41%

2017 Breas 2016

2016 17.16%

577,577.88 2016 19.12% 101,214.96

2016 34.39% 2016

2016 19.11 %

688,415.85 2016 14.52%

146,886.41 2016 58.63% 17.58%

2016 4.23%

	2017 1 6	2016 1 6	%
	577,577.88	484,871.64	19.12
(1)	101,214.96	75,311.75	34.39
(2)	154,555.45	132,112.52	16.99

1 2016 2016

19.11%

2 2017 Breas 2016 11.65%

217,916.40

168,905.97 2016 12.92% 12.58%

2017

126,811.23 2016 13.33%

2017

110,356.64 2016 17.90%

62,603.55 2016

13,738.63 28.12 % 46,132.01 2016

15,408.39 50.15%

52,963.79 2016 10,567.99 24.93%

36,492.25 2016 12,237.75 50.46%

6.3%

173 11 9 12 2

133 4 2

31 6 1 1 PCT

6 7

577,577.88 2016

19.12% 93,718.46 2016 15.36%

97,094.77 2016 13.27%

2017

2017

	2017 1 6	2016 1 6	%
(1)	64,697.50	58,450.85	10.69
(2)	54,447.55	48,849.59	11.46
(3)	19,294.98	16,096.92(3*)	19.87
(4)	109,408.25	84,698.85	29.17
(5)	112,130.58	93,602.91	19.79
(6)	15,041.43	15,542.99	-3.23
(7)	65,675.12	54,394.29	20.74

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3* 2016 2016 2016

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1.5g 3g

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OOS CAPA

53 2010

GMP 33 37 63

GMP GMP

WHO cGMP

FDA

GMP 1 5 WHO-PQ

1 FDA

62,603.55

2016 13,738.63 28.12 % 46,132.01

2016 15,408.39

173

11 9 12 2 133

4 2

1	CD20		I /III [1]
2	HER2	[2]	III
3	TNF	[3]	I
4	EGFR		

101,214.96 2016

34.39% 2016

2016 19.11%

15,933.00 2016 20.10% 13,181.52 2016

17.75%

3,018

2017

154,555.45 2016

16.99% 2017 Breas 2016 11.65%

25,672.65 2016 4.74%

21,982.02 2016 16.25% 2017 HPV

12,800 60% 2017

SAP

EHS

EHS EHS

EHS

/

VOCs VOCs

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PSM

EHS EHS

EHS EHS

EHS

EHS

EHS

EHS EHS

H 23.23 ,

12.50

IFC

1

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			%
	835,302.26	693,709.12	20.41
	357,189.29	322,857.45	10.63
	228,304.52	167,976.07	35.91
	121,646.27	97,094.71	25.29
	46,132.01	30,723.62	50.15
	75,514.26	66,371.09	13.78
	25,104.83	19,837.25	26.55
	110,356.64	93,605.36	17.90
	-165,269.46	-112,818.48	-46.49
	490,149.04	66,829.63	633.43
	62,603.55	48,864.92	28.12

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Libor

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: H

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1

	46,132.01
	16,471.54
	62,603.55
%	2.28
%	7.5

2

62,603.55 2016 13,738.63

28.12 % 46,132.01 2016 15,408.39

50.15% 52,963.79 2016

10,567.99 24.93% 36,492.25 2016

12,237.75 50.46% 6.3%

3

1

2

1

: :

			%	%	%	%
	577,577.88	204,975.33	64.51	19.12	2.03	5.94
[1]	101,214.96	71,105.34	29.75	34.39	33.19	0.64

1

		%		%	%	

944,500.98

2 **10%**

			10,000.00	17,438,934.11	4,896,168.28	13,776,753.96	491,967.32	401,935.80

173 11 9

12 2 133 4

2 8 25 33

FDA

FDA

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20,497

2017

2017

2017

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2017

2017

Sisram Sisram Alma Lasers

3.2

2017 5 10 2017 15 16

2017 6 12 2017 1 1

2017 1 1

37,665,146.31 37,665,146.31

3.3