

600196

上海复星医药（集团）股份有限公司

2023 年第一季度报告

A		1.00
BNTX		BioNTech SE , BNTX
Boston Oncology		Boston Oncology, LLC
CDMO		Contract Development and Manufacturing Organization
Cenexi		Phixen, société par actions simplifiée
Gland Pharma		Gland Pharma Limited GLAND
H		1.00

				(%)
			3	3
¹	10,870,720,838.66	10,381,939,406.19	10,384,857,441.74	4.68
²	986,971,662.49	462,512,220.54	456,570,103.98	116.17
¹	919,320,722.64	800,945,771.83	800,945,771.83	14.78
	873,244,036.36	865,594,441.10	855,611,632.32	2.06
/	0.37	0.18	0.18	105.56
/	0.37	0.18	0.18	105.56
%	2.17	1.20	1.18	0.99

				(%)
			3	3
	107,379,375,391.79	107,163,907,232.34	107,163,907,232.34	0.20
	45,393,160,518.35	44,582,457,512.55	44,582,457,512.55	1.82

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4.68%14.78%1

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20.684.12BNTX

-3.44BNTX

2022

32022

	236,329,843.82
	10,671,829.53
	7,253,498.29
	-42,375,260.14
	144,809,365.83
	-580,394.18
	67,650,939.85

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	%	
	116.17	0.68 4.12 BNTX -3.44
/	105.56	
/	105.56	

	326,179		
10			
		(%)	
		885,595,955 ¹	33.14
		0	0
HKSCC NOMINEES LIMITED ²		551,358,830	20.63
		38,736,079	1.45
³		38,595,213	1.44
		20,387,178	0.76
		14,277,967	0.53
300		12,002,495	0.45
		10,286,517	0.38

10			
	885,595,955 ¹		885,595,955
HKSCC NOMINEES LIMITED ²	551,358,830		551,358,830
	38,736,079		38,736,079
³	38,595,213		38,595,213
	20,387,178		20,387,178
	14,277,967		14,277,967
300	12,002,495		12,002,495
	10,286,517		10,286,517
50	9,217,608		9,217,608
	7,551,600		7,551,600
10	10	7,551,600	

1 A

2 HKSCC NOMINEES LIMITED

77,533,500 H

2.90%

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2023

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4.68% 9.19 14.78%

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2023 0.68 4.12

BNTX

-3.44 BNTX 2022

116.17%

8.73 2.06%

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ES-SCLC

ES-SCLC PD-1

MAA

P-CAB

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LS-SCLC

III

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	III	2023	4	FCN-159	2023
4					FS-1502
	HER2		F	HER2	

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	2023 3 31	2022 12 31
	15,473,168,152.50	16,241,313,361.55
	583,193,655.70	928,532,148.61
	38,959,696.72	24,842,536.99
	7,831,489,847.21	7,588,099,263.10
	654,717,514.64	558,927,489.80
	1,350,645,866.71	1,607,465,964.56
	719,835,116.25	598,837,497.90
	-	-
	19,678,020.08	19,678,020.08
	7,630,095,350.02	6,882,432,395.84
	419,577,812.77	419,577,812.77
	478,258,518.47	429,149,671.70
	35,179,941,530.99	35,279,178,142.82
	84,107,793.16	91,663,114.23

	107,379,375,391.79	107,163,907,232.34
	14,012,819,200.10	11,931,537,165.93
	832,042,279.22	857,879,140.38
	5,805,946,950.42	5,426,161,923.19
	1,073,749,398.44	1,544,762,576.49
	1,135,746,685.21	1,640,222,238.38
	872,053,638.79	929,835,697.13
	4,962,627,508.31	5,353,265,590.30
	-	-
	33,579,965.75	34,443,965.75
	3,678,048,083.99	5,471,331,900.27
	95,046,744.44	143,073,225.18
	32,468,080,488.92	33,298,069,457.25
	11,851,681,250.08	11,600,437,131.66
	499,547,964.85	499,431,152.21
	737,928,680.29	744,992,648.18
	346,629,665.70	337,819,540.68
	11,948,531.78	42,068,155.09
	591,353,848.74	632,432,895.82
	3,340,460,904.44	3,362,940,237.33
	2,484,029,434.13	2,536,806,400.77
	19,863,580,280.01	19,756,928,161.74
	52,331,660,768.93	53,054,997,618.99
	2,672,156,611.00	2,672,156,611.00
	16,968,469,974.41	16,992,138,223.00
	53,254,806.00	53,254,806.00
	-1,384,106,481.65	-1,198,363,947.81
	2,952,929,442.20	2,952,929,442.20
	24,236,965,778.39	23,216,851,990.16
	45,393,160,518.35	44,582,457,512.55
	9,654,554,104.51	9,526,452,100.80
	55,047,714,622.86	54,108,909,613.35
	107,379,375,391.79	107,163,907,232.34

2023 1—3

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	2023	2022
	10,870,720,838.66	10,384,857,441.74
	10,870,720,838.66	10,384,857,441.74
	10,098,284,416.33	9,692,077,525.62
	5,294,793,592.40	5,861,909,070.23
	67,021,438.49	53,441,259.84
	2,515,248,697.15	2,068,711,840.34
	991,092,476.64	791,314,392.64
	968,872,153.04	809,679,912.31
	261,256,058.61	107,021,050.26
	285,006,358.32	207,168,074.05
	90,124,875.29	54,810,910.25
	62,509,515.50	50,357,643.31
“ ”	765,904,456.45	1,506,709,209.63
	366,344,899.25	318,729,369.61
“ ”	-147,606,069.58	-1,357,867,580.45
“ - ”	-12,412,702.93	-6,609,167.36
“ - ”	-13,184,652.04	640,646.22
“ ”	-507,677.32	-185,519.62
“ ”	1,427,139,292.41	885,825,147.85
	5,623,655.93	6,471,559.30
	47,998,916.07	14,771,171.79
“ ”	1,384,764,032.27	877,525,535.36
	270,509,922.11	243,361,741.08
“ ”	1,114,254,110.16	634,163,794.28
1. “ ”	1,114,254,110.16	634,163,794.28
2. “ ”	-	-
1. “ - ”	986,971,662.49	456,570,103.98
2. “ - ”	127,282,447.67	177,593,690.30

	-183,486,478.67	-268,577,673.95
	-152,600,408.10	-187,109,896.22
1	1,964,833.34	-36,885,845.14
1		
2	-	-33,142,125.74
3	1,964,833.34	-3,743,719.40
4		
2	-154,565,241.44	-150,224,051.08
1	-82,067,375.10	-75,363,594.93
2		
3		
4		
5		
6	-72,497,866.34	-74,860,456.15
7		
	-30,886,070.57	-81,467,777.73
	930,767,631.49	365,586,120.33
	834,371,254.39	269,460,207.76
	96,396,377.10	96,125,912.57
(/)	0.37	0.18
(/)	0.37	0.18

2022

-10,121,514.91

	2023	2022
	10,695,529,511.42	10,407,617,624.32
	83,838,265.49	127,885,045.45
	1,086,143,315.26	804,461,008.36
	11,865,511,092.17	11,339,963,678.13
	4,489,769,536.26	5,247,023,267.11
	2,842,577,879.20	2,471,363,105.93
	778,299,147.21	564,229,885.67
	2,881,620,493.14	2,201,735,787.10
	10,992,267,055.81	10,484,352,045.81
	873,244,036.36	855,611,632.32
	496,377,082.92	1,116,526,050.66
	104,941,318.80	16,027,091.23
	2,259,612.97	52,115,314.87
	-	385,273,200.43
	1,119,124,084.42	164,483,805.89
	1,722,702,099.11	1,734,425,463.08
	1,703,104,220.00	1,499,031,485.85
	84,545,733.20	283,399,689.70
	47,589,200.00	459,451,147.70
	24,638,334.95	962,273,659.60
	1,859,877,488.15	3,204,155,982.85
	-137,175,389.04	-1,469,730,519.77
	17,225,100.00	23,743,405.82
	17,225,100.00	23,743,405.82
	6,883,841,990.77	7,507,780,854.35
	159,047,273.55	356,007,995.59
	7,060,114,364.32	7,887,532,255.76
	6,254,317,689.90	4,897,780,791.20

	325,842,605.08	230,882,008.15
	864,000.00	-
	197,982,914.89	1,205,558,409.32
	6,778,143,209.87	6,334,221,208.67
	281,971,154.45	1,553,311,047.09
	-67,365,428.91	-47,005,915.34
	950,674,372.86	892,186,244.30
	11,170,066,988.55	6,459,717,065.10
	12,120,741,361.41	7,351,903,309.40

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	2023 3 31	2022 12 31
	2,317,800,455.61	2,283,272,306.06
	4,787,804,764.54	5,815,866,192.54
	1,182,342,267.01	1,182,342,267.01
	419,577,812.77	419,577,812.77
	2,851,442,593.75	2,911,442,593.75
	762,619,187.20	737,149,385.36
	11,139,244,813.87	12,167,308,290.48
	32,398,031,938.43	32,380,044,093.87
	312,796,468.29	312,796,468.29
	8,432,052.45	6,477,908.86
	1,507,507.59	1,607,738.50
	4,616,327,044.42	4,667,335,090.56
	37,337,095,011.18	37,368,261,300.08
	48,476,339,825.05	49,535,569,590.56
	3,675,648,885.79	3,146,359,896.23
	102,384,981.75	117,872,193.95

	1,336,078,305.50	1,336,078,305.50
	12,025,666,993.91	11,687,129,212.92
	34,468,635,081.06	34,235,567,694.17
	48,476,339,825.05	49,535,569,590.56

2023 1—3

	2023	2022
	1,038,290.75	697,698.11
	377.47	106,985.60
	74,795,370.25	49,759,769.63
	10,691,020.30	-
	54,186,952.72	90,746,263.51
	94,055,739.02	116,783,686.52
	35,109,005.24	25,962,562.39
“ ”	548,992,362.94	568,141,870.42
	406,541,441.65	425,690,949.14
“ ”	60,295.07	-
“ ”	410,417,228.02	428,226,549.79
	-	-
	332,800.00	2,600,000.00
“ ”	410,084,428.02	425,626,549.79
	104,688,772.77	-
“ ”	305,395,655.25	425,626,549.79
“ ”	305,395,655.25	425,626,549.79
“ ”	-	-
	-68,048,167.57	-106,699,786.41
	-	-33,142,125.74
1.		
2.	-	-33,142,125.74
3.		
4.		
	-68,048,167.57	-73,557,660.67
1.	-68,048,167.57	-73,557,660.67
2.		

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4.		
5.		
6.		
7.		
	237,347,487.68	318,926,763.38
(/)		
(/)		

2023 1—3

	2023	2022
	440,800.00	-
	452,607,853.50	4,476,158.75
	453,048,653.50	4,476,158.75
	57,716,527.91	51,126,039.23
	110,785.64	117,772.33
	23,864,251.77	417,954,741.65
	81,691,565.32	469,198,553.21
	371,357,088.18	-464,722,394.46
	-	2,277,299.97
	-	2,277,299.97
	1,987,268.76	144,260.00
	71,589,200.00	36,775,000.00
	73,576,468.76	36,919,260.00
	-73,576,468.76	-34,641,960.03
	2,311,482,507.90	2,195,000,000.00
	4,400,378,820.50	3,436,187,279.18
	6,711,861,328.40	5,631,187,279.18
	3,277,718,800.00	2,420,900,000.00
	163,409,748.60	154,758,263.65
	3,093,059,391.33	2,263,687,913.71
	6,534,187,939.93	4,839,346,177.36

2023

	177,673,388.47	791,841,101.82
	-425,858.34	62,538.26
	475,028,149.55	292,539,285.59
	722,772,306.06	77,536,013.63
	1,197,800,455.61	370,075,299.22

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